

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT AND KEY INFORMATION MEMORANDUM OF AXIS MULTI-ASSET ACTIVE FOF ("THE SCHEME") OF AXIS MUTUAL FUND

Axis Mutual Fund Trustee Limited, Trustee to Axis Mutual Fund has decided to modify the features of Axis Multi-Asset Active FOF of Axis Mutual Fund (the Scheme). Accordingly, the following changes in the provisions of the Scheme Information Document ("SID") and Key Information Memorandum ("KIM") of the Scheme are proposed to be carried out.

The comparison between the existing features and the proposed features of Scheme Information Document ("SID") and Key Information Memorandum ("KIM") of the Scheme are as follows:

Particulars	Existing Scheme Features	Proposed Scheme Features (Effective from August 13, 2026)																
Name of Scheme	Axis Multi-Asset Active FOF	Axis Multi-Asset Omni FOF																
Type of scheme*	An open-ended fund of funds scheme investing in units of equity-oriented and debt-oriented mutual fund schemes and commodity based ETFs.	An open-ended fund of funds scheme investing in units of equity-oriented and debt-oriented mutual fund schemes/ index/ETFs and commodity based ETFs.																
Product Labeling	- Capital appreciation over the long term. - Allocation in units of equity-oriented and debt-oriented mutual fund schemes and commodity based ETFs.	- Capital appreciation over the long term. - Allocation in units of equity-oriented, debt-oriented mutual fund schemes /index/ ETFs and commodity-based ETFs.																
Investment Objective*	The investment objective of the Scheme is to provide long-term capital appreciation by actively managing a portfolio of equity oriented and debt oriented mutual fund schemes and commodity based ETFs. There is no assurance that the investment objective of the Scheme will be achieved.	The investment objective of the Scheme is to provide long-term capital appreciation by actively managing a portfolio of equity-oriented and debt-oriented mutual fund schemes/index/ETFs and commodity based ETFs. There is no assurance that the investment objective of the Scheme will be achieved.																
Relevant Extract of the Asset Allocation Pattern*	Under normal circumstances, the asset allocation pattern will be: <table border="1"> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr> <tr> <th>Minimu m</th><th>Maximu m</th></tr> <tr> <td>Units of Mutual Fund Schemes Of which:</td><td>95</td><td>100</td></tr> </table>	Instruments	Indicative allocations (% of total assets)		Minimu m	Maximu m	Units of Mutual Fund Schemes Of which:	95	100	Under normal circumstances, the asset allocation pattern will be: <table border="1"> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr> <tr> <th>Minim um</th><th>Maximu m</th></tr> <tr> <td>Units of Mutual Fund Schemes of which:</td><td>95</td><td>100</td></tr> </table>	Instruments	Indicative allocations (% of total assets)		Minim um	Maximu m	Units of Mutual Fund Schemes of which:	95	100
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	from time to time. Cash or cash equivalents with residual maturity of less than 91 days shall be treated as not creating any exposure. SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days. The Scheme will not invest in derivatives, securitised debt, debt instruments having Structured Obligations /Credit Enhancement, Credit Default Swaps repo/reverse repo transactions in corporate debt securities, Debt instruments having special features as specified under Para 12.2 of Master circular for Mutual Fund Scheme. Further, the Scheme shall not undertake Short Selling and securities lending and borrowing. However, underlying schemes may have exposure to these instruments. A small portion of the net assets of the Scheme will be invested in debt and money market instruments permitted by SEBI/ RBI including call money market or in alternative investment for the call money market as may be provided by the RBI, to meet the liquidity requirements of the Scheme Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars) <table><tr><th>Sr. No</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular reference</th></tr><tr><td>1.</td><td>Tri party Repo</td><td>Allocation may be made to TREPS from any amounts that are pending deployment or on account of any adverse market situation.</td><td>-</td></tr></table>	Sr. No	Type of Instrument	Percentage of exposure	Circular reference	1.	Tri party Repo	Allocation may be made to TREPS from any amounts that are pending deployment or on account of any adverse market situation.	-	exceed 100% of the net assets of the Scheme in accordance with para 13.18.1 of Mater Circular for Mutual Funds as amended from time to time. Cash or cash equivalents with residual maturity of less than 91 days shall be treated as not creating any exposure. SEBI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities having residual maturity of less than 91 days. The Scheme will not invest in derivatives, securitised debt, debt instruments having Structured Obligations / Credit Enhancement, Credit Default Swaps repo/reverse repo transactions in corporate debt securities, Debt instruments having special features. Further, the Scheme shall not undertake Short Selling and securities lending and borrowing. However, underlying schemes may have exposure to these instruments. A small portion of the net assets of the Scheme will be invested in debt and money market instruments permitted by SEBI/ RBI including call money market or in alternative investment for the call money market as may be provided by the RBI, to meet the liquidity requirements of the Scheme Indicative Table (Actual instrument/percentages may vary subject to applicable SEBI circulars) <table><tr><th>Sr. No</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular reference</th></tr><tr><td>1.</td><td>Tri party Repo</td><td>Allocation may be made to TREPS from any amounts that are pending deployment or on account of any adverse market situation.</td><td>-</td></tr><tr><td>2.</td><td>Mutual Fund Units</td><td>Upto 100% of total assets.</td><td>Clause 3 of Sixth Schedule of SEBI (MF)</td></tr></table>	Sr. No	Type of Instrument	Percentage of exposure	Circular reference	1.	Tri party Repo	Allocation may be made to TREPS from any amounts that are pending deployment or on account of any adverse market situation.	-	2.	Mutual Fund Units	Upto 100% of total assets.	Clause 3 of Sixth Schedule of SEBI (MF)
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	2.	Mutual Fund Units	Upto 100% of total assets.	Clause 4 of Seventh Schedule of SEBI (MF) Regulations, 1996				Regulations, 2026
	The limits given above shall be subject to Schedule VII of the Regulations / circulars issued by SEBI and shall be revised to extent of changes in the Regulations/ circulars, if any, from time to time.				The limits given above shall be subject to Schedule VI of the Regulations / circulars issued by SEBI and shall be revised to extent of changes in the Regulations/ circulars, if any, from time to time.			
Investment Strategy	The scheme is an actively managed Fund of Funds scheme that will invest dynamically in units of different mutual fund schemes to achieve appropriate asset allocation in different market environments. The Scheme can allocate net assets across mutual fund schemes that invest in different asset classes including equity, debt and commodities. The Scheme will invest in all equity oriented schemes, debt oriented schemes and commodity based ETFs of Axis Mutual Fund or other Domestic Mutual Funds having similar objectives, strategy, asset allocation and other attributes. The Scheme is designed to help investors create a basket of schemes which are actively chosen for achieving benefits of asset allocation and diversification across schemes that invest in different asset classes including equity, debt, and commodities. Indian equity markets offer a multitude of investment opportunities across the market cap spectrum. The portfolio of schemes will be identified using a top down approach to investing, focusing on macros, identifying trends and fundamental triggers that would benefit from prevailing macro-economic conditions. The scheme will allocate its assets between debt, equity, and commodities guided by the model covering the following parameters, but not limited to: • Market Valuation • Market cap to GDP				The scheme is an actively managed Fund of Funds scheme that will invest dynamically in units of different mutual fund schemes, Index Funds and ETFs to achieve appropriate asset allocation in different market environments. The Scheme can allocate net assets across mutual fund schemes that invest in different asset classes including equity, debt and commodities. The Scheme will invest in units of equity-oriented, debt-oriented schemes, Index funds, ETFs and commodity based ETFs of Axis Mutual Fund or other Domestic Mutual Funds having similar objectives, strategy, asset allocation and other attributes. The Scheme is designed to help investors create a basket of schemes which are actively chosen for achieving benefits of asset allocation and diversification across schemes that invest in different asset classes including equity, debt, and commodities. Indian equity markets offer a multitude of investment opportunities across the market cap spectrum. The portfolio of schemes will be identified using a top down approach to investing, focusing on macros, identifying trends and fundamental triggers that would benefit from prevailing macro-economic conditions. The scheme will allocate its assets between debt, equity, and commodities guided by the model covering the following parameters, but not limited to: • Market Valuation • Market cap to GDP			

	• Volatility • Momentum • Currency • Interest rates • Dollar Index • Yield to earning The exact allocation in various asset classes and schemes would be decided based on the fund manager's outlook on prevalent market conditions and changing business environment. As no single factor is responsible for an efficient dynamic asset allocation strategy in different market conditions. A combination of factors mentioned above and fund manager's view will lead to final allocation decision. The allocation will be managed actively with an emphasis on identifying the best ideas within each scheme category. The scheme will predominantly invest in Axis Mutual fund schemes/ commodities ETFs, however, if there is any differentiated strategy fund, the scheme may invest in other mutual funds	• Volatility • Momentum • Currency • Interest rates • Dollar Index • Yield to earning The exact allocation in various asset classes and schemes would be decided based on the fund manager's outlook on prevalent market conditions and changing business environment. As no single factor is responsible for an efficient dynamic asset allocation strategy in different market conditions. A combination of factors mentioned above and fund manager's view will lead to final allocation decision. The allocation will be managed actively with an emphasis on identifying the best ideas within each scheme category. While the scheme will predominantly invest in Axis Mutual fund schemes, Index funds, ETFs, commodities ETFs. It will have the flexibility to invest in schemes of any other mutual funds, if there is any differentiated strategy.
Where will the scheme invest?	Following are list of all instruments in which the scheme will invest: • Units of equity-oriented schemes, debt-oriented schemes & Commodity based ETFs • Debt Instruments & Money Market Instruments (for liquidity purpose) • Short Term Deposits Equity-oriented schemes – Schemes investing 65% or more in Equity and Equity related instruments. Debt-oriented schemes – Schemes investing 65% or more in Debt and Money market instruments. Commodity based ETF – ETFs primarily investing in commodities. Currently only gold and silver based passive schemes are allowed under Commodities.	Following are list of all instruments in which the scheme will invest: • Units of equity-oriented Mutual Fund schemes, debt-oriented Mutual Fund schemes and/or units of ETFs/Index Funds & commodity based ETFs • Debt Instruments & Money Market Instruments (for liquidity purpose) • Short Term Deposits The Scheme shall invest in any other instruments as may be permitted by SEBI/RBI from time to time. Kindly refer detailed definitions and applicable regulations/guidelines for each instruments given in the Section II.

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*Considered as Fundamental Attribute Change.

Subsequently, the following provisions stand inserted / modified in the following sections of the Scheme Information Document of the Scheme:

Risk factors

Scheme Specific Risk Factors

Risks associated with investments in Units of Mutual Fund schemes

- The Scheme will invest in a basket of open ended **active and passive** debt and equity-oriented schemes and commodity mutual Fund schemes of Axis Mutual Fund or any other Mutual Fund Schemes. Hence the performance of the Scheme would depend upon the performance of the underlying schemes. Any change in the investment policies or fundamental attributes of the underlying schemes will affect the performance of the Scheme.
- This being a Fund of Funds scheme, the investors are bearing the recurring expenses of the Scheme in addition to the expenses of underlying scheme(s) in which the Scheme shall make investment. However, in line with the SEBI Regulations, the total expense ratio of the Scheme including weighted average of the total expense ratio levied by the underlying scheme(s) shall not exceed the eligible percent of the daily net assets of the Scheme.
- Investment in the equity schemes will have all the risks associated with the equity markets including price risk, liquidity risk and company specific risk. Investment in the debt schemes will have all the risks associated with the debt markets including price risk, credit risk and reinvestment risk

Risks associated with Investment in Exchange Traded Funds:

The Scheme are subject to the principal risks described below. Some or all of these risks may adversely affect Scheme's NAV, trading price, yield, total return and/or its ability to meet its objectives. These risks are associated with investment in equities.

Market Risk

The Scheme's NAV will react to the stock market movements. The Investor could lose money over short periods due to fluctuation in the Scheme's NAV in response to factors such as economic and political developments, changes in interest rates and perceived trends in stock prices and market movements, and over longer periods during market downturns.

Regulatory Risk

Any changes in trading regulations by the stock exchange (s) or SEBI may affect the ability of Authorised Participant / Market Maker to arbitrage resulting into wider premium/ discount to NAV.

Liquidity Risk

Trading in units of ETFs on the Exchange may be halted because of market conditions or for reasons that in the view of the Market Authorities or SEBI, trading in units of the Scheme are not advisable. In addition, trading in units of ETFs are subject to trading halts caused by extraordinary market volatility and pursuant to NSE and SEBI "circuit filter" rules. There can be no assurance that the requirements of the Market necessary to maintain the listing of units of the ETFs will continue to be met or will remain unchanged.

Settlement Risk

In certain cases, settlement periods may be extended significantly by unforeseen circumstances. The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities as in certain cases, settlement periods may be extended significantly by unforeseen circumstances. Similarly, the inability to sell securities held in the Schemes portfolio may result, at times, in potential losses to the Scheme, and there can be a subsequent decline in the value of the securities held in the respective Scheme's portfolio

Market maker Risk

he Market Maker(s) appointed would offer buy and sell quote on the exchange for creating liquidity for investors. However, at times, on account of technical issues or unforeseen events, such quotes may deviate from iNAV or may not be available. All other features of the Scheme except those mentioned above will remain unchanged.

All other features of the Scheme except those mentioned above will remain unchanged.

Investors are requested to kindly take note of the above.

- 1) The Board of Directors of Axis Asset Management Company Ltd. ("AMC") and the Board of Directors of Axis Mutual Fund Trustee Ltd. have approved the above proposed changes. Further, SEBI, vide letter email dated June 18, 2026, has communicated its no-objection for the proposed changes.
- 2) In line with regulatory requirements, for scheme where a change in fundamental attributes is being proposed, we are offering an exit window ("Exit Option") to the Unit holders of 30 days from July 14, 2026 to August 12, 2026 (both days inclusive) ("Exit Option Period"). These changes will be effective from August 13, 2026 ("Effective Date"). During the Exit Option Period, unit holders not consenting to the change may either switch to any other scheme of Axis Mutual Fund or redeem their investments at applicable Net Asset Value without payment of exit load subject to provisions of applicable cut-off time as stated in the Scheme Information Document of the Scheme. All redemption and switches requests received on or after August 13, 2026 will be subject to applicable exit load (if any), as may be applicable to the Scheme mentioned above.
- 3) Redemption / Switch requests, if any, may be lodged at any of the Official Points of Acceptance /Investor Service Centres of Axis Mutual Fund or the Registrar and Transfer Agents of the Fund viz. KFin Technologies Ltd.
- 4) The above information is also available on the website of Axis Mutual Fund viz., <https://www.axismf.com>
- 5) Further, the option to exit the Scheme is available to all Unit holders except for:
 - I. Unit holders who have pledged / encumbered their units will not have the option to exit unless they submit a letter of release of their pledges / encumbrances prior to submitting their redemption / switch requests.

- II. Unitholders whose units are marked under lien/injunction in accordance with the instructions of any Court of Law/Income Tax Authority/other Regulatory Authority unless they get the vacation order before exercising their exit option.
- 6) Investors who have registered for Systematic Transactions in the Scheme and who do not wish to continue their future investments must apply for cancellation of their registrations.
 - 7) The redemption warrant/cheque will be mailed, or the amount will be credited to the unit holders bank account (as registered in the records of the Registrar and Transfer Agent of the Fund viz, KFin technologies) within 3 (three) working days from the date of receipt of redemption request.
 - 8) **It may be noted that the offer to exit is purely optional and not compulsory. If the Unit holder has no objection to the aforesaid change, no action is required to be taken, and it would be deemed that such Unit holder has consented to the aforesaid change.**
 - 9) Please note that unit holders who do not opt for redemption on or before August 12, 2026 (up to 3.00 p.m.) shall be deemed to have consented to the changes specified herein above and shall continue to hold units in the scheme of Axis Mutual Fund. All transaction requests received on or after will be subject to applicable exit load (if any), as may be applicable to the Scheme mentioned above. In case the unit holders disagree with the aforesaid changes, they may redeem all or part of the units in the Scheme of Axis Mutual Fund by exercising the Exit Option, without exit load within the Exit Option Period by submitting a redemption request online or through a physical application form at any official point of acceptance/investor service center of the AMC or to the depository participant (DP) (in case of units held in Demat mode). Unit holders can also submit the normal redemption form for this purpose.
 - 10) The option to redeem the Units without exit load during the Exit Option Period can be exercised in the following manner:
 - (a) Unit holders can submit redemption requests online or via duly completed physical application form at any official points of acceptance/investor service center of the AMC or to the DP (in case of units held in Demat mode).
 - (b) The redemption/ switch requests shall be processed at applicable NAV as per time stamping provisions contained in the SID of the Scheme.
 - (c) Unit holders should ensure that any changes in address or pay-out bank details required by them, are updated in Axis Mutual Fund's records at least 10 (Ten) working days before exercising the Exit Option. Unit holders holding Units in dematerialized form may approach their DP for such changes.
 - 11) The expenses related to the proposed changes and other consequential changes as outlined above will not be charged to the unit holders of the Scheme of Axis Mutual Fund.

12) Tax Consequences:

Redemption / switch-out of units from the Scheme may entail capital gain/loss in the hands of the unitholder. For unit holders who redeem their investments during the Exit Option Period, the tax consequences as set forth in the Statement of Additional Information of Axis Mutual Fund and Scheme Information Document of relevant scheme of Axis Mutual Fund would be applicable. In case of NRI investors, TDS shall be deducted from the redemption proceeds in accordance with the prevailing income tax laws. In view of the individual nature of tax consequences, Unitholders are advised to consult their professional tax advisors for tax advice

Unit holders who require any further information may contact:

Address: Axis Asset Management Company Ltd.

One Lodha Place, 22nd & 23rd Floor, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra, Pin Code – 400013

Phone no.:022 - 6311 1001, Email – customerservice@axismf.com

For any assistance/clarification, Unit holders may contact any of our Investor Service Centres.

The relevant sections of SID/ KIM of the Scheme shall stand modified in accordance with the above.

This addendum forms an integral part of the Scheme Information Document and Key Information Memorandum of the Scheme of Axis Mutual Fund.

Investors are requested to kindly take note of the above.

for **Axis Asset Management Company Limited**

(CIN - U65991MH2009PLC189558)

(Investment Manager to Axis Mutual Fund)

Sd/-

Gop Kumar Bhaskaran

Managing Director & Chief Executive Officer

Place: Mumbai

Date: July 06, 2026

The sponsor - Axis Bank Limited is not liable or responsible for any loss or shortfall resulting from the operation of the schemes.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.